

20 March 2024

Notifying Party:

BNP Paribas SA
16 Boulevard des Italiens
75009 Paris
(the "Notifying Party")

BNP Paribas Bank Polska S.A.
ul. Marcina Kasprzaka 2
01-211 Warsaw, Poland
LEI: NMH2KF074RKAGTH4CM63

NOTIFICATION

Pursuant to Article 69 Section 2 Item 2 in conjunction with Article 69 Section 1 Item 2 of the Polish Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to the Organized Trading System and Public Companies of 29 July 2005 (the "**Public Offering Act**"), the Notifying Party hereby notifies that on 18 March 2024, as a result of the settlement of block trade transactions entered into on 14 March 2024 in connection with an accelerated book-building placement regarding 8,860,616 shares in the Bank representing approximately 6% of the share capital of the Bank and the total number of votes at the general meeting of the Bank (the "**Transactions**") and executed with numerous investors, none of which acquired shares representing 5% or more of the votes at the general meeting of BNP Paribas Bank Polska SA (the "**Bank**") through Transactions, as well as the settlement of other transactions executed on the regulated market regarding 6,545 shares in the Bank (jointly the "**Settlement**"), the Notifying Party's share in the total number of votes at the general meeting of the Bank decreased by approximately 6%.

Prior to the Settlement, the Notifying Party held directly 93,501,327 shares in the Bank's share capital representing approximately 63.31% of the shares in the Bank's share capital and in the total number of votes at the Bank's general meeting and together with its subsidiary the Notifying Party held jointly 128,991,553 shares in the Bank's share capital representing approximately 87.35% of the shares in the Bank's share capital and in the total number of votes at the Bank's general meeting.

As a result of the Settlement and as of the date of this notification the Notifying Party directly holds 84,634,166 shares in the Bank's share capital representing approximately 57.31% of the total number of shares in the Bank's share capital and the total number of votes at the Bank's general meeting, and together with its subsidiary the Notifying Party holds jointly 120,124,392 shares representing approximately 81.34% of the shares in the Bank's share capital and in the total number of votes at the Bank's general meeting.

The only subsidiary of the Notifying Party that holds any shares in the Bank is BNP Paribas Fortis SA/NV which directly holds 35,490,226 shares in the Bank's share capital representing approximately 24.03% of the total number of shares in the Bank's share capital and in the total number of votes at the Bank's general meeting.

The Notifying Party is not a party to any agreement on the transfer of rights to exercise voting rights vested in the Bank's shares within the meaning of Article 87 Section 1 Item 3 letter c) of the Public Offering Act.

The Notifying Party does not hold any financial instruments already issued by the Bank which after their maturity date entitle or oblige their holder unconditionally to acquire shares, to which rights to vote are attached, referred to in Article 69b Section 1 Item 1 of the Public Offering Act.

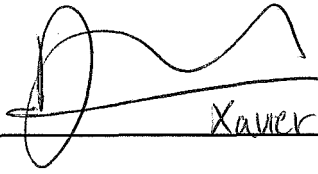
In addition, the Notifying Party does not hold any financial instruments related, directly or indirectly, to the Bank's shares that give rise to any economic consequences similar to the consequences of the financial instruments specified in the preceding paragraph, referred to in Article 69b Section 1 Item 2 of the Public Offering Act.

Due to the fact that the Notifying Party does not hold any financial instruments referred to in Article 69b Section 1 Items 1 and 2 of the Public Offering Act, the total number of votes in the Bank, as well as the total percentage share in the total number of votes in the Bank, referred to in Article 69 Section 4 Item 9 of the Public Offering Act, correspond to the number of votes attached to shares of the Bank and the percentage share in the total number of votes in the Bank specified above.

/signatory page to follow/

On behalf of the Notifying Party:

Signature:


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Signature:

