

Information regarding the admission and introduction to trading of series N shares of BNP Paribas Bank Polska S.A.

current report no. 15/2024

date: 3 April 2024

With reference to current report No. 20/2022 dated 27 June 2022, containing information on the resolutions passed by the Ordinary General Meeting of BNP Paribas Bank Polska S.A. ("the Bank") on 27 June 2022:

- resolution No. 38 of the Ordinary General Meeting of BNP Paribas Bank Polska S.A. dated 27 June 2022 on the amendment of Resolution No. 3 of the Extraordinary General Meeting dated 31 January 2020 on implementation of the incentive programme for persons having material impact on the Bank's risk profile, amended by Resolution No. 37 of the Ordinary General Meeting of BNP Paribas Bank Polska S.A. dated 29 June 2020,
- resolution No. 39 of the Ordinary General Meeting dated 27 June 2022 on issuance of subscription warrants of Series B, conditional increase of share capital by way of issuance of Series N Shares, depriving the existing shareholders of pre-emptive right to subscription warrants and pre-emptive right to Series N Shares, amendment to the Articles of Association and applying for admission of Series N Shares to trade on the regulated market,

the Management Board of the Bank hereby informs that on 3 April 2024, it received the resolution No. 440/2024 of the Management Board of the Warsaw Stock Exchange (the "WSE") dated 3 April 2024, regarding the admission and introduction to trading on the WSE Main List of up to 1,200,000 (one million two hundred thousand) series N ordinary bearer shares of the Bank.

In accordance with the resolution No. 440/2024, the Management Board of the WSE stated that up to 1,200,000 (one million two hundred thousand) series N ordinary bearer shares of the Bank with a nominal value of PLN 1.00 (one) per share, which will be issued under the conditional increase of share capital in accordance with the resolution No. 39 of the Ordinary General Meeting dated 27 June 2022, are admitted to trading on the main market of the WSE provided that the series N shares are registered by the Central Securities Depository of Poland.

Pursuant to §36, §37 and §38 items 1 and 3 of the WSE Regulations, in connection with §3a items 1, 2 and 3 of the WSE Regulations, the Management Board of the Warsaw Stock Exchange decided to introduce series N shares to trading on the WSE Main Market, as of the date of registration of these shares by the Central Securities Depository of Poland under the code "PLBGZ0000010", but not earlier than on 5 April 2021.

Legal basis

§17 item 1 points 2 and 4 of the Ordinance of the Minister of Finance dated March 29, 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.