

Market consensus - 3 quarter 2024

Selected items - consolidated data [PLN mn]

	Consensus Q3 2024				Number of forecasts	Q2'24	change q/q	Q3'23	change r/r
	Avg	Min	Median	Max					
Net interest income	1 549	1 540	1 550	1 562	7	1 220	127,0%	1 365	113,5%
Net fee & commission income	306	295	308	315	7	287	106,5%	287	106,8%
Total income (NBI)	2 047	2 016	2 045	2 080	7	1 694	120,9%	1 905	107,5%
Operating expenses	(805)	(816)	(806)	(793)	7	(803)	100,1%	(761)	105,7%
Net allowances on expected credit losses	(89)	(101)	(87)	(73)	7	8	x	(11)	784,1%
Net profit	595	555	569	705	7	623	95,5%	445	133,6%

The presented market consensus has been prepared by the Bank based on the reports of independent stock analysts monitoring the financial and commercial results of BNP Paribas Bank Polska S.A. and issuing recommendations for the Bank's shares.

None of the estimates or recommendations presented above shall be seen as a forecast or opinion of the BNP Paribas Bank Polska S.A. Management Board. The Bank did not publish any forecasts of the results.

Consensus prepared based on forecasts of analysts from: Santander, Citi, Trigon, PKO BP, mBank, Erste, Pekao.