

Market consensus - yearly

Selected items - consolidated data [PLN mn]	2023	Consensus 2024				Number of forecasts	Consensus 2025				Number of forecasts
	Actuals	Avg	Min	Median	Max		Avg	Min	Median	Max	
Net interest income	5 225	5 427	4 996	5 509	5 644	7	5 577	5 131	5 619	5 898	7
Net fee & commission income	1 211	1 240	1 203	1 239	1 322	7	1 294	1 219	1 275	1 443	7
Total income (NBI)	7 283	7 483	6 907	7 567	7 782	7	7 679	7 152	7 705	7 965	7
Operating expenses	(3 096)	(3 422)	(3 790)	(3 404)	(3 176)	7	(3 635)	(3 946)	(3 656)	(3 314)	7
Net allowances on expected credit losses	(34)	(304)	(578)	(271)	(175)	7	(372)	(559)	(350)	(219)	7
Net profit	1 013	1 960	1 645	1 855	2 448	7	2 301	1 902	2 349	3 016	7
Total assets	161 026	166 220	161 000	167 564	171 658	7	175 164	167 635	177 185	181 291	7
Customer loans (net)	86 248	88 371	86 930	88 582	90 552	7	93 507	87 917	93 725	97 654	7
Amounts due to customers	126 714	129 949	125 919	128 950	133 775	7	67 842	130 836	134 920	140 161	7

The presented market consensus has been prepared by the Bank based on the reports of independent stock analysts monitoring the financial and commercial results of BNP Paribas Bank Polska S.A. and issuing recommendations for the Bank's shares.

None of the estimates or recommendations presented above shall be seen as a forecast or opinion of the BNP Paribas Bank Polska S.A. Management Board. The Bank did not publish any forecasts of the results.

Forecasts received in the period: from 6.03.2024 to 28.08.2024