



BNP PARIBAS

Additional Tier 1 instruments (AT1) issuance

current report no. 47/2024

date: 28 November 2024

With reference to the current report no. 45/2024 of November 22, 2024 on obtaining the corporate approvals required to issue additional Tier 1 instruments (AT1), the Management Board of BNP Paribas Bank Polska S.A. ("Bank") announces that the Bank issued capital bonds as referred to in Article 27a of the Bonds Act of January 15, 2015 ("Capital Bonds") that were acquired by BNP Paribas SA with its registered office in Paris on November 28, 2024.

The total nominal value of the Capital Bonds issue was PLN 650,000,000 and the nominal value of one Capital Bond is PLN 500,000.

The Capital Bonds bear interest at a variable interest rate, which is the sum of the Wibor 3M reference rate and the margin. The interest rate has been established on market terms.

The terms and conditions of the Capital Bonds does not provide for the possibility of their conversion into the Bank's shares, but provides for the possibility of their temporary write-down.

The Capital Bonds will be qualified to the Bank's own funds as Additional Tier 1 instruments after obtaining the relevant consent from the Polish Financial Supervision Authority.

Legal basis

Article 17 (1) of the Market Abuse Regulation (MAR)