

Additional Tier 1 instruments (AT1) - Polish Financial Supervision Authority consent

current report no. 1/2025

date: 2 January 2025

With reference to the current report no. 45/2024 of 22 November 2024 on obtaining the corporate approvals required to issue additional Tier 1 instruments ("AT1") as well as current report no. 47/2024 of 28 November 2024 on AT1 issuance, the Management Board of BNP Paribas Bank Polska S.A. ("Bank") announces that on 2 January 2025 the Bank received the Polish Financial Supervision Authority decision dated 31 December 2024 approving qualification of the capital bonds series A of total value of PLN 650,000,000 issued by the Bank on 28 November 2024, as the Bank's Additional Tier I capital instruments.

The above mentioned consent will lead to improvement of the consolidated Tier 1 ratio and the consolidated TCR by 0.71 percentage points as well as the stand alone Tier 1 ratio and the stand alone TCR by 0.73 percentage points (estimation based on reported figures as of 30 September 2024).

Legal basis

Article 17 (1) of the Market Abuse Regulation (MAR)